

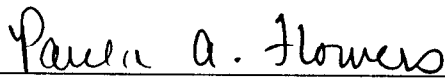
**IN THE CHANCERY COURT FOR DAVIDSON COUNTY, TENNESSEE
TWENTIETH JUDICIAL DISTRICT**

STATE OF TENNESSEE, ex rel.)	
ANNE B. POPE,)	
)	
Petitioner,)	
)	
v.)	No: 01-3206-III
)	
TENNESSEE COORDINATED)	
CARE NETWORK,)	
MEDICAL CARE MANAGEMENT)	
COMPANY,)	
ACCESS HEALTH SYSTEMS, INC.,)	
)	
Respondents.)	

**LIST OF ASSETS OF
TENNESSEE COORDINATED CARE NETWORK IN LIQUIDATION**

Pursuant to Tenn. Code Ann. § 56-9-314, the Special Deputy Liquidator for Tennessee Coordinated Care Network ("TCCN") files the attached statement of assets of TCCN. This Statement documents the assets of TCCN as of November 2, 2001, the date upon which TCCN entered into liquidation, and as of January 31, 2002.

Respectfully submitted,



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CERTIFICATE OF SERVICE

I certify that a true and exact copy of the foregoing has been mailed, first-class, postage prepaid, on this 5th day of March, 2002 to the following:

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A courtesy copy of the foregoing has been mailed, first-class, postage prepaid, on this 5th day of March, 2002 to the following counsel for *amicus curiae*:

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TENNESSEE COORDINATED CARE NETWORK - IN LIQUIDATION
SCHEDULE OF NET ASSETS AT 11-02-01(DATE OF LIQUIDATION) AND 01-31-02

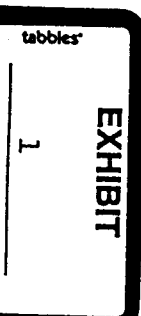
PRELIMINARY

ONLY CLASS 1 LIABILITIES ARE REFLECTED IN THIS SCHEDULE

		AS OF 11/02/2001	CHANGE 11/03/2001 01/31/2002	AS OF 01/31/2002
TCCN CLOSED BANK ACCOUNTS		12,993,522	(12,993,522)	
BALANCE IN NEW RECEIVERSHIP BANK ACCOUNT AT 11-02-01		115,406	287,167	402,573
LOCAL GOVT INV POOL			13,585,709	13,585,709
INVESTMENTS-PLEGDED TO STATE (SHOWN AT PAR)				
3133MCRV9 FHLB MATURITY 01-05-04	1,025,000			
31359MEX7 FNMA MATURITY 08-15-04	405,000			
9158272E1 US T NOTES MATURITY 12-31-01 (DEPOSITED TO LGIP AT MATURITY)	1,045,000			
3133MBHK6 FHLB MATURITY 05-15-03	<u>1,710,000</u>	4,185,000	(1,045,000)	3,140,000
INVESTMENTS - UNRESTRICTED				
BONDS (SHOWN AT PAR)				
31331N2Z6 FFCB MATURITY 11-19-01 (DEPOSITED TO CHECKING AT MATURITY)	1,000,000			
31339CQC7 FHLB MATURITY 12-11-01 (DEPOSITED TO CHECKING AT MATURITY)	1,000,000			
3133MDBQ5 FHLB MATURITY 02-15-02	<u>865,000</u>	2,865,000	(2,000,000)	865,000
MERRILL LYNCH ACCT 578-07A66 - GOVT SECURITIES FUND ACCT		711,520	2,283	713,812
CERTIFICATES OF DEPOSIT				
NATIONAL BK OF COMMERCE 5.25% DUE 02-01-02		300,000	-	300,000
LESS FEES PAYABLE FOR SERVICES DURING SEIZURE		(59,415)	59,415	
LESS PAYROLL TAXES PAYABLE & ACCRUED EXPENSES			(5,345)	(5,345)
NET ASSETS		<u>21,111,042</u>	<u>(2,109,294)</u>	<u>19,001,748</u>

REVENUE	447,697
EXPENSES	<u>(2,556,991)</u>
	<u>(2,109,294)</u>

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TENNESSEE COORDINATED CARE NETWORK - IN LIQUIDATION
SCHEDULE OF REVENUE AND EXPENSES
FOR THE PERIOD 11-03-01 / 01-31-02

PRELIMINARY

	11/03/2001 12/31/2001	01/01/2002 01/31/2002	11/03/2001 01/31/2002
REVENUE			
4200-MED TRUST PREMIUM	14,686		14,686
4400-INTEREST INCOME	124,620	60,906	185,526
4410-INTEREST CERT DEPOSIT	2,669		2,669
4420-INTEREST LGIP	16,668	24,040	40,709
4450-INTEREST REPO	10,524	366	10,890
4800-REFUNDS	64,228	79,134	143,362
4810-SUBRO RECOVERY	12,059	35,170	47,230
4899-MISC RECEIPTS	2,625		2,625
TOTAL REVENUE	248,080	199,617	447,697
EXPENSES			
5400-LEGAL FEES	40,350	4,800	45,150
5610-CONTRACT LABOR	1,699,891	682,366	2,382,257
5695-RECEIVERS FEES	34,159		34,159
5700-SALARIES & WAGES	-	2,192	2,192
5750-TEMPORARY HELP	6,851	7,076	13,928
5950-EMPLR PAYROLL TAX	-	168	168
6060-RENT	8,653	2,917	11,569
6120-COMPUTER EQUIP PURCHASED	23,717	2,648	26,365
6150-FURNITURE PURCHASED	1,955	357	2,312
6160-OFFICE EQUIP PURCHASED	6,148		6,148
6170-OFFICE EQUIPMENT LEASED	900	450	1,350
6215-POSTAGE	5,626	2,471	8,097
6216-OVERNIGHT SHIPPING	80	236	316
6220-TELEPHONE	2,818	1,168	3,986
6230-OFFICE SUPPLIES	3,818	1,406	5,225
6250-PRINTING	3,823	343	4,166
6260-STORAGE	4,995	674	5,669
6270-MOVING EXPENSE	450		450
6299-MISC EXPENSE	849	631	1,480
6320-BANK CHARGES	242		242
6340-INSURANCE	-	1,000	1,000
6350-TRAVEL	-	763	763
TOTAL EXPENSES	1,845,324	711,666	2,556,991
NET REVENUE LESS EXPENSES	(1,597,244)	(512,049)	(2,109,294)

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TENNESSEE COORDINATED CARE NETWORK - IN LIQUIDATION
NOTES TO 01-31-02 SCHEDULES OF NET ASSETS, REVENUES & EXPENSES

- A THE "SCHEDULE OF NET ASSETS ..." REFLECTS THE NET ASSETS EXCLUDING CLASS 2 AND ABOVE LIABILITIES. THESE LIABILITIES HAVE NOT BEEN DETERMINED AS OF THE CURRENT DATE.
- B JANUARY BANK STATEMENTS HAVE NOT BEEN RECEIVED, THEREFORE THE BANK ACCOUNTS HAVE NOT BEEN RECONCILED AS OF THE CURRENT DATE.
- C JANUARY 2002 LEGAL FEES AND RECEIVERS FEES ARE NOT IN THE SCHEDULES.
- D ACCOUNT 4800-REFUNDS ON THE SCHEDULE OF REVENUE AND EXPENSES INCLUDES \$67,859 FROM METHODIST MEDICAL ASSOCIATES RECEIVED 01-25-02. WE HAVE BEEN ADVISED THAT METHODIST MAY HAVE WRITTEN THIS CHECK IN ERROR AND MAY REQUEST THAT THE FULL AMOUNT BE REFUNDED.
- E IN ADDITION TO THE NET ASSETS IDENTIFIED AS OF THE CURRENT DATE, THERE ARE ADDITIONAL POTENTIAL RECOVERIES BEING PURSUED BY THE RECEIVER. THESE ARE SHOWN BELOW AT THE CURRENT ESTIMATED APPROXIMATE RECOVERABLE AMOUNT.
 - \$9,100,000 FROM TENNCARE FOR RISK BAND
 - 5,700,000 FROM MCMC FOR AN UNAPPROVED BANK TRANSFER BEFORE SEIZURE
 - 800,000 REINSURANCE RECOVERIES
 - 500,000 PREFERENCE PAYMENTS

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